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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D. C. 20549

**FORM 8-K**

CURRENT REPORT

Pursuant to Section 13 Or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 1, 2017

**EXOLIFESTYLE, INC.**

(Exact name of Registrant as specified in its charter)

**Nevada**

(State or other Jurisdiction of  
Incorporation or organization)

**000-51935**

(Commission  
File Number)

**90-1119774**

(IRS Employer  
I.D. No.)

**136 NW 16<sup>th</sup> Street, Boca Raton, FL**

(Address of principal executive offices)

**33432**

(Zip Code)

**(561) 939-2520**

(Registrants's telephone number, including area code)

**N/A**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**ITEM 3.02 Unregistered Sales of Equity Securities.**

As of May 26, 2017, we had outstanding a total of 139,423,566 shares of common stock. Since that date, we have issued an additional 9,383,000 shares of common stock as follows: (i) on or about June 1, 2017 we issued 3,300,000 shares of common stock to one entity pursuant to the conversion of a certain convertible debenture dated June 27, 2015 at a conversion price of \$0.00165 per share of common stock. (ii) on or about June 1, 2017 we issued 6,083,000 shares of common stock to one entity pursuant to the conversion of a certain convertible debenture dated July 20, 2016 at a conversion price of \$0.00135 per share of common stock.

The issuances of the above shares of common stock were exempt from the registration requirements of Section 5 of the Securities Act of 1933 (the "Act") pursuant to Section 4(a)(2) thereto as isolated transactions not involving a public offering. Following the issuances and as of the date of this filing, the Registrant has a total of 148,806,566 shares of common stock issued and outstanding.

**SIGNATURE PAGE**

Pursuant to the requirement of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**EXOLifestyle, Inc.**

Dated: June 5, 2017

By: */s/ Vaughan Dugan*

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Vaughan Dugan  
Chief Financial Officer